

# James David Burney, CPA, CIA

## Burney Consulting

www.burneyconsulting.com

[since July 2002]

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### Services

Burney Consulting offers analysis, systems, and internal control support. Presently, Alcoa has been the only client requiring 40 to 45 weeks annually (up to 50% international). Burney Consulting has focused primarily on internal control and business process analysis, implementation of efficiencies, and some financial modeling.

### Serving Alcoa

Burney Consulting has performed cost studies, developed internal control tools and programs, provided extensive internal control and business process reviews and training for multiple business units. Results have included a 97% or better pass rate on audits of multiple locations in the US, Canada, Mexico, Europe, and Japan. Additionally, Burney Consulting was included in early focus groups developing TrendTracker for Alcoa's ASAT and has documented a formal procedure for implementing Alcoa-specific "Level 5" internal control assessments.

### BU's Served

Burney Consulting has assisted Alcoa Fastening Systems, Alcoa Automotive, Alcoa-Fujikura Ltd., Alcoa Flexible Packaging, Alcoa KAMA, Reynolds Food Packaging, Howmet, Huck, and other businesses. Burney Consulting has further provided assistance other BU's for which direct assistance could not be provided due to availability.

## Corporate Experience

### Alcoa

Business Unit: Alcoa-Fujikura, Ltd.

Service Dates: Sept. 1999 - July, 2002

Primary experience in financial reporting, analysis, planning, budgeting, projects, internal control, and departmental intranet design and implementation. Implemented a coordinated, international approach for internal control review and presentation.

Positions held include tenures in Corporate Finance.

### Objectives Achieved

- ▶ Performed/managed control assessments and audits for domestic and international offices
- ▶ Established intranet-based delivery of financial and non-financial indicators
- ▶ Analytical modeling of financial performance and key measureables
- ▶ Monthly financial reporting for senior management
- ▶ Performed forecasting, budgeting, and business planning for Controller and business units

### Ford Motor Company

Business Unit: PRIMUS Financial Services

Service Dates: Sept. 1993 - Aug. 1999

Primary experience in financial reporting and analysis, special projects, and instituting internal control over a subsidiary procurement function to ensure compliance with Ford Motor Company operating procedures. Results included procurement cost savings of \$2 million annually and a successful audit review.

Positions held include tenures in Accounting, Financial Analysis, and Procurement.

### Objectives Achieved

- ▶ Financial reporting, forecasting, budgeting, and business planning
- ▶ Implemented Hyperion-based analytical tools and trained users
- ▶ Corrected detailed analytical data and established Controller Office expectations for receivables systems
- ▶ Instituted an internal control structure within corporate Purchasing
- ▶ Controlled capital project approvals and expenditures and standards for business forms
- ▶ Managed vendor relationships for a \$100 million procurement function

### American General

Business Unit: American General Life & Accident

Service Dates: Oct. 1988 - Aug. 1993

Primary experience in providing Hyperion-based analytical tools for all financial reporting and analysis to internal and external users, controlling the statutory and GAAP reporting process, and improving the integrity of financial data.

Positions held include tenures in Internal Audit, Financial Reporting, and Financial Systems.

### Objectives Achieved

- ▶ Developed replacement reporting and analytical applications
- ▶ Created expense analysis application and GAAP allocation modules
- ▶ Created analytical review models and templates
- ▶ Created mainframe interfaces to PC-based applications
- ▶ Controlled the statutory and GAAP reporting process for interim and annual statement preparation

## Key Highlights

### International Experience

Extensive Business Process, Financial, and Internal Control Reviews & Audits in US, Canada, Europe, Japan, and Mexico

### Certification & Degrees

Certified Public Accountant  
Certified Internal Auditor  
Master of Business Administration  
Bachelor of Arts (Accounting)

### Primary Experience

Auditing/Internal Control, Business Process Improvement, Financial Analysis, Financial Systems

### Supervisory Experience

Two years as manager of ten professionals and clerical staff within Ford Motor Company

### Financial Systems Experience

In addition to Microsoft Office, Lotus, and various other reporting and financial consolidation software packages, 8 years extensive administrative and user experience with Hyperion financial systems--including project design, implementation, security, and financial modeling, analysis, and reporting.

### General Computer Skills

Extensive internet, PC, LAN, and Mainframe Skills; Extensive experience with graphics, presentations, website design; Very knowledgeable of LAN and PC configurations and major systems architecture for mainframe applications

### Additional Experience

Public Accounting (tax and general ledger)  
Adjunct Professor (Nashville Tech)  
Website Design (Website Decor)